

PORTRUSH PETROLEUM CORPORATION

NOTICE OF SPECIAL AND ANNUAL GENERAL MEETING

TAKE NOTICE that the special and annual general meeting (the "Meeting") of the shareholders of **PORTRUSH PETROLEUM CORPORATION** (the "Company") will be held at 3rd Floor, 645 Howe Street, Vancouver, British Columbia, on Tuesday, the 31st day of May, 2005, at 10:00 a.m. for the following purposes:

1. To receive and consider the report of the directors and the Audited Financial Statements of the Company for the year ended December 31, 2004, together with the Auditor's Report.
2. To fix the number of directors at three.
3. To elect Directors for the ensuing year.
4. To appoint Davidson & Company, Chartered Accountants, as the Auditor for the Company, and to authorize the Directors to fix the remuneration to be paid to the Auditor.
5. To consider and, if thought fit, pass a special resolution approving the alteration of the Company's Notice of Articles to remove the application of the pre-existing company provisions prescribed under the *Business Corporations Act* (British Columbia), as described in the accompanying information circular.
6. To consider and, if thought fit, pass a special resolution approving the adoption of a new form of Articles for the Company, as described in the accompanying information circular.
7. To reaffirm the Company's existing stock option plan for the ensuing year, as more fully set forth in the information circular accompanying this notice.
8. To transact such other business as may be brought before the Meeting.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED at Vancouver, British Columbia, this 29th day of April, 2005.

BY ORDER OF THE BOARD

"Martin Cotter"
President