



PORTRUSH
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Listings:

TSX-V: PSH

OTCBB: PRRPF

Safe Harbour Statement

The following presentation may contain certain forward-looking statements within the meaning of the United States Securities Acts of 1933 and 1934 as amended regarding the investments and operations of Portrush Petroleum Corp. While these statements represent our current judgment on matters presented, they are subject to certain risks and uncertainties that could cause actual results to differ materially from those presented herein. In addition to the factors that will be discussed to some extent within this presentation, important factors relating to our acquisition strategies, revenues, product development, business and operations are described in our filings which are available on SEDAR and the SEC website, our corporate website or directly from the Company.

Overview

- Rapidly growing oil & natural gas exploration and production company
- Core properties focused in:
 - Refugio & Goliad counties of the Gulf Coast, Texas
 - Michigan Basin
 - Southwest Ontario Waubuno Project



Quick Facts

- **Shares outstanding: 45.1 million**
- **Cash flow positive**
- **2006 Revenue up 31% previous year**
- **No debt**
- **Listed TSX-V: PSH**
- **OTCBB: PRRPF**



Corporate Strategy

- Identify significant joint venture projects with proven operators that can generate cash flow quickly with minimal risk
- Strong focus on putting dollars “in the ground” rather than into overhead.



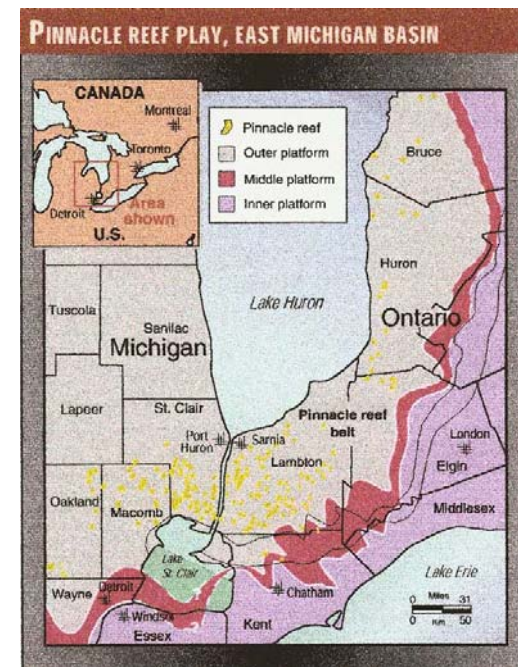
Mission River Project

- Located on Texas Gulf Coast in the Refugio and Goliad Counties.
- 620 contiguous acres part of Mission River oil and gas field.
- Joint Venture Partner – McAlester Fuel Company.
- 9 producing wells - Portrush has a 10% working interest.
- Field has multiple pays at depths ranging from 2,000 to 10,300 feet.
- Portrush share of monthly income is ~ \$40,000.
- 4 deep well program underway over summer 2007
- An additional project covering 31,000 acres currently being discussed with lease operators.



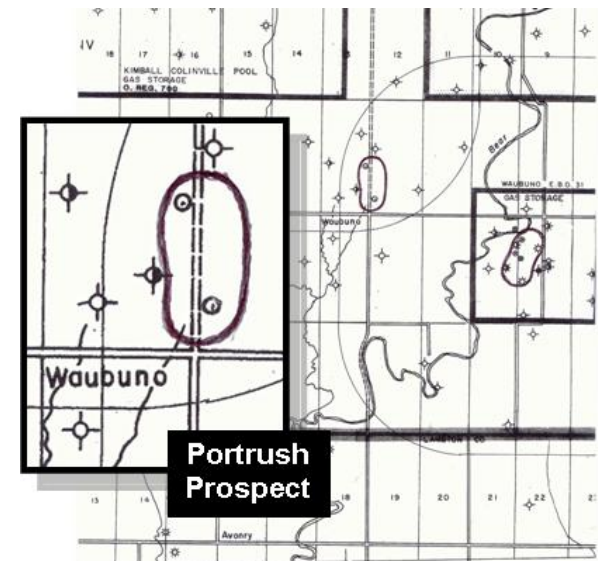
Lenox Project

- Pinnacle reef play in the New Haven area of SE Michigan.
- Michigan Basin occupies an area of approximately 122,000 sq. miles underlying SW Ontario and State of Michigan.
- 2 producing wells in Macomb County in which Portrush holds 22.5% interest.
- Possible new income stream through significant gas storage possibilities given proximity to Detroit.



Waubuno Project

- Drilling Permit granted for excellent Pinnacle Reef Prospect created by Hadley Resources Limited in the heart of Gas Storage Country, Moore Township, Lambton County, Southwestern Ontario.
- Ontario gas prospect drill ready for July 2007. Portrush intends to retain more than a 50% interest in the project.
- Favourably located with 2D seismic and good dry hole well control, on trend and mid point between two pinnacle reef gas storage pools, Kimball Colinville and Waubuno which produced 6.01 BCF before being converted to gas storage.
- Portush's prospect is postulated to have a similar reservoir with slightly less volume of gas in place.



Management

Martin Cotter

President & Director

Wes Franklin

Director, Consulting Geologist

Neil Iverson

Corporate Secretary & Director

David Ashby

Corporate Attorney



Management

Martin Cotter – President & CEO

- Engineer with over 25 years experience serving on board of several public companies in an executive and non-executive role.
- Director of Portrush for 10 years
- Appointed CEO in 2001 and has since resuscitated company to positive cash flow position with significant prospects.



Wes Franklin – Consulting Geologist

- 34 years experience in exploration and production
- Over 16 years in senior management with Tenneco Oil Company and Fina
- Registered geologist with state of Washington and American Association of Petroleum Geologists and member of Society of Petroleum Engineers and SE G

Stock Profile

- Shares outstanding: 45.1 million
- Management holdings: ~ 11%
- Major shareholders holdings: ~ 20%
- Float: ~ 31 million shares

Listed on:

TSX-V

OTCBB

PSH

PRRPF



Chart courtesy of Stockwatch.com

For more information

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